Office use only



Pension plan switching form.

October 2024

Complete this form to make an investment switch in your Hostplus Pension account. Switching is subject to the conditions outlined in our Pension Guide Product Disclosure Statement. It is strongly recommended you consult your financial adviser prior to making any decisions in relation to your investment in Hostplus Pension.

Please ensure that you complete all mandatory sections and fields marked with an asterisk (*) in dark blue or black ink. On completion, please return this form to the following address: Locked Bag 5046, Parramatta NSW 2124.

1 Provide your personal details.

Pension Plan membership number*	Title	
	Mr Mrs Ms Dr Other	
Given names*		
Surname*		
Date of birth*		
Current address*		
Suburb	State P/C	

2 Switch options.

Please complete either section A or B and tick the applicable section.

Section A

Complete the section below if you wish to switch a dollar amount from one Hostplus Pension investment option to another. **Example:**

Switching **FROM** Hostplus option

CAPITAL STABLE
Switching **TO** Hostplus option
CONSERVATIVE BALANCED

Switch 1

Switching **FROM** Hostplus option

Switching **TO** Hostplus option

Switch 2

Switching **FROM** Hostplus option

Switching **TO** Hostplus option

Amount	
\$ 10,000.00	
Amount \$,,	
Amount	
\$	

Section **B**

Complete the following fields if you wish to alter the entire allocation within each investment option. You must have at least 1% in any selected option. The total percentage must add up to 100%.

Investment options	ptions Percentage eg. 25%					
Pre-mixed investment options						
Core options						
High Growth	%					
Growth	%					
Balanced	%					
Conservative Balanced	%					
Capital Stable	%					
Defensive	%					
Indexed options						
Indexed High Growth	%					
Indexed Growth	%					
Indexed Balanced	%					
Indexed Conservative Balanced	%					
Indexed Capital Stable	%					
Indexed Defensive	%					
Socially Responsible Investment (SRI) options						
Socially Responsible Investment (SRI) – High Growth	%					
Socially Responsible Investment (SRI) – Balanced	%					
Socially Responsible Investment (SRI) – Defensive	%					
CPIplus (not available to TTR members)	%					
Single sector investment options						
Australian Shares	%					
Australian Shares – Indexed	%					
International Shares	%					
International Shares – Indexed	%					
International Shares (Hedged) – Indexed	%					
International Shares – Emerging Markets	%					
Diversified Fixed Interest	%					
Diversified Fixed Interest – Indexed	%					
Cash	%					
Total	100%					

Please indicate how you would like to draw down your pension payments. If you do not make any nomination below, payments will be drawn down Pro-rata ie. in proportion to your current investment allocation.

Either	Or					Or		
Proportional: Specify below the proportion to be withdrawn from each investment option.	Priority order: Elect to have payments withdrawn from option in the order you spe	In from each investment (default if you do						
Investment options	Prop	oorti	iona	leg.	25%	Priority	order	eg. 1, 2, 3
Pre-mixed investment options								
Core								
High Growth					%			
Growth					%			
Balanced					%			
Conservative Balanced					%			
Capital Stable					%			
Defensive					%			
Indexed								
Indexed High Growth					%			
Indexed Growth					%			
Indexed Balanced					%			
Indexed Conservative Balanced					%			
Indexed Capital Stable					%			
Indexed Defensive					%			
Socially Responsible Investment (SRI)								
Socially Responsible Investment (SRI) – H	igh Growth				%			
Socially Responsible Investment (SRI) – B	alanced				%			
Socially Responsible Investment (SRI) – D	efensive				%			
CPIplus (not available to TTR members)					%			
Single sector investment options								
Australian Shares					%			
Australian Shares – Indexed					%			
International Shares					%			
International Shares – Indexed					%			
International Shares (Hedged) – Indexed					%			
International Shares – Emerging Markets					%			
Diversified Fixed Interest					%			
Diversified Fixed Interest – Indexed					%			
Cash					%			
Total		1	0	0	%			

Future payment choices:

After this initial selection, please make your payment choices through your online account at **hostplus.com.au/retirement** or by calling us on **1300 348 546**, 8am - 8pm AEST/AEDT Monday to Friday. Payments cannot be made directly from the Choiceplus investment option. **Please note: The Choiceplus investment option is not available to TTR members.**

4 Signature.

Signature of applicant*	_
The second secon	Date*

Faxed or scanned forms cannot be processed. However photocopied forms can be processed if signed with an original signature.

It is important that you answer all questions on this form.

\bowtie	When you have completed this form please send it to: Hostplus Pension, Locked Bag 5046, Parramatta NSW 2124.
	In confidence when completed.

Issued by Host-Plus Pty Limited ABN 79 008 634 704, AFSL 244392 as trustee for the Hostplus Superannuation Fund (the Fund) ABN 68 657 495 890, MySuper No 68 657 495 890 198. This information is general advice only and does not take into account your personal objectives, financial situation or needs. Before making a decision on whether to acquire a Hostplus product or service you should read the relevant Hostplus Product Disclosure Statement (PDS) available at hostplus.com.au. For a description of the target market, please read the Target Market Determination (TMD), available at hostplus.com.au. 1195.0 ISS7 1024